

Ticker: **INTC US EQUITY****Intel Corp (NASDAQ GS: INTC, Currency: USD)**

Sector: Tecnología de la información

Industry: Semiconductores y equipo relac

Sub-Industry: Semiconductores

Website: www.intel.com
 Number of Employees: 102,600
 Ticker: INTC US

2200 Mission College Blvd Santa Clara, CA 95054 United States
 Phone : 1-408-765-8080
 Fax : 1-408-765-9904

**22.49****+0.61 (2.79%)**

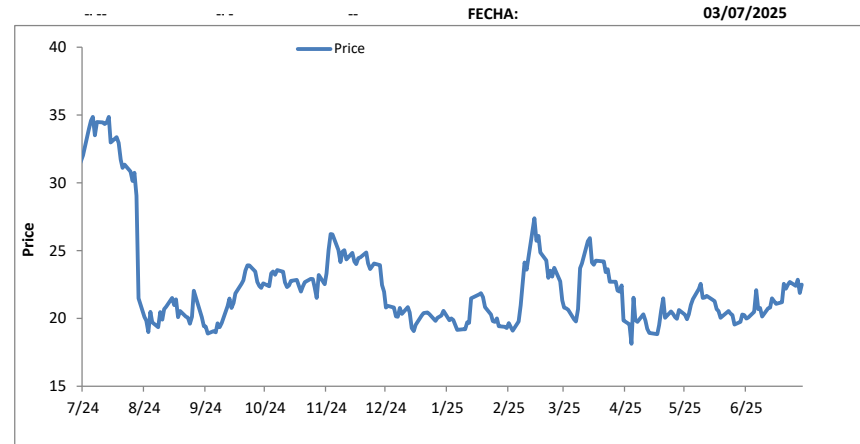
Intel Corporation diseña, fabrica y vende componentes informáticos y productos relacionados. Sus principales productos incluyen microprocesadores, conjuntos de chips, procesadores integrados y microcontroladores, memoria flash, gráficos, redes y comunicaciones, software de gestión de sistemas, conferencias y productos de imágenes digitales.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	22.49	Market Cap (MM)	98,101.4
Open	22.15	Shares Out. (MM)	4,362.0
Previous Close	21.88	Float %	90.9%
Change	-0.97	Shares sold short (MM)	113,828,878.0
Change %	-4.25	Dividend Yield %	0.6
Day High/Day Low	22.6 / 22.0	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	37.2 / 17.7	P / Diluted EPS Before XO	
Volume (MM)	61.13	Beta	1.43
Avg. Vol - 3 mo (MM)	92.50		

Financial Information (Currency: USD, in mm)

Revenue - LTM	53,044.0	Cash & ST Invest.	27,445
EBIT - LTM	-10,910.0	Total Assets	196,485.0
EBITDA - LTM	592.0	Total Debt	50,471.0
Net Income - LTM	-19,196.0	Total Liabilities	91,453.0
Total Enterprise Value	128,834	Total Equity	105,032.0
TEV/ Total Revenue	2.4 x	Cash from Operations - LTM	10,324.0
TEV/ EBITDA	219.2 x	Cash From Investing - LTM	-15,612.0
		Cash from Financing -LTM	7,312.0

**Company Notes**

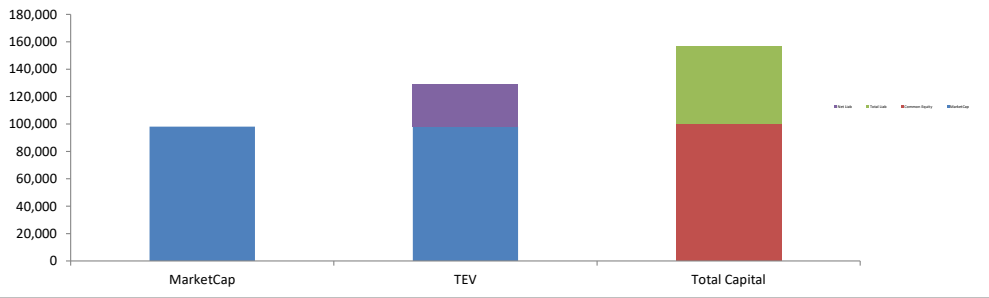
2016 Q1	2013 Q4
Gaap net income includes in millions (pre-tax)	GAAP Net Income includes, (in millions, pre-tax):
a loss of \$ 100.00 from merger	a loss of \$116.000 from Restructuring
a gain of \$22.00 from relized investment	a loss of \$13.000 from Impairment of Investments
	a gain of \$29.000 from Sale of Investments
2015 Q3	2013 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$28.000 from Other One Time Items	A loss of \$85.000 from Restructuring
A loss of \$14.000 from Restructuring	A loss of \$39.000 from Asset Write Down
A gain of \$23.000 from Sale of Investments	A loss of \$33.000 from Other one time
	A gain of \$472.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes (in millions, pre-tax):
A Loss of \$247.000 from Restructuring	a loss of \$60.000 from Other one time
A loss of \$1.000 from Asset Write Down	a gain of \$10.000 from Sale of Investments
A gain of \$100.000 from Sale of Investments	
2014 Q1	2013 Q1
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$137.000 from Restructuring	A loss of \$17.000 from Other one time
a loss of \$38.000 from Other one time	A gain of \$4.000 from Sale of Investments
a gain of \$71.000 from Sale of Investments	
2013 A1	2012 A1
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$201.000 from Restructuring	A loss of \$154.000 from Other one time
a loss of \$123.000 from Other one time	A gain of \$183.000 from Sale of Investments
a gain of \$515.000 from Sale of Investments	
a loss of \$39.000 from Impairment	2012 Q4
	GAAP Net Income includes (in millions, pre-tax):

Key Board Members

Name	Title	Organization
Steve Sanghi	Chairman/Pres/Ceo	Microchip Technology Inc
	Board Member	Intel Corp
	Chairman	Impinj Inc
	Chairman	Flipchip Intl
	Board Member	Microchip Ltd
Lip-Bu Tan	Chairman/Founder	Walden International Inc
	Founding Managing Partner	Celesta Capital Llc
	Founding Managing Partner	Celesta Global Capital Manager
	Chief Executive Officer	Intel Corp
	Chairman	Sambanova Systems Inc
	Founding Managing Partner	Walden Catalyst Management Llc
	Board Member	Celestial Ai Inc
	Board Member	Auradine Inc
	Board Member	Credo Technology Group Holding
	Board Member	Schneider Electric Se
	Chairman	A&E Investment Llc
Frank D Yeary	Co-Founder	Level Money Inc
	Co-Founder	Camberview Partners Llc
	Chairman	Intel Corp
	Board Member	Mobileye Global Inc
	Board Member	Paypal Holdings Inc
Stacy Jared Smith	Chairman/Executive Officer	Toshiba Memory Corp
	Chairman/Executive Officer	Kioxia Holdings Co Ltd
	Lead Director	Wolfsped Inc
	Board Member	Intel Corp
	Chairman	Autodesk Inc
	Board Member	American Heart Assn
Barbara Goldman Novick	Senior Advisor/Co-Founder	Blackrock Inc
	Board Member	Intel Corp

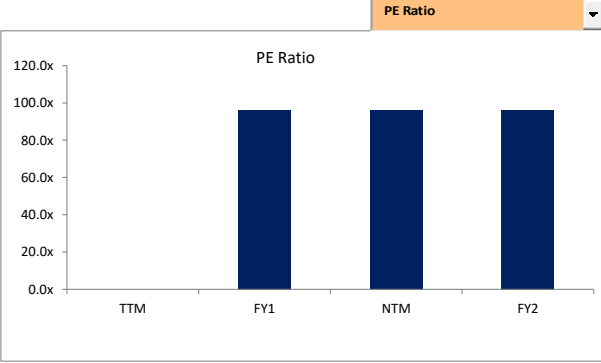
Ticker: INTC US EQUITY		Intel Corp										
Period Type		Annuals		Sector: Tecnología de la información			Industry: Semiconductores y equipo relac		Sub-Industry: Semiconductores			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	29/03/2025	29/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
General Motors Company diseña, fabrica y vende autos, camiones, crossovers y partes. Ofrece protección de vehículos, partes, accesorios, mantenimiento, rad												
Total Revenue	70,848.0	71,965.0	77,867.0	79,024.0	63,054.0	54,228.0	53,101.0	12,667.0	53,101.0	11,880.2	11,880.2	
Growth Over Prior Year	12.9%	1.6%	8.2%	1.5%	(20.2%)	(14.0%)	(2.1%)	(4.0%)	(7.4%)	(7.4%)	(7.4%)	
Gross Profit	43,737.0	42,140.0	43,612.0	43,815.0	26,866.0	21,711.0	17,345.0	16,800.0	--	--	--	
Margin %	61.7%	58.6%	56.0%	55.4%	42.6%	40.0%	32.7%	132.6%	--	--	--	
EBITDA	32,401.0	33,046.0	36,096.0	31,426.0	15,547.0	9,889.0	(149.0)	592.0	2,727.9	2,727.9	2,727.9	
Margin %	45.7%	45.9%	46.4%	39.8%	24.7%	18.2%	(0.3%)	4.7%	5.1%	23.0%	23.0%	
EBIT	23,316.0	22,035.0	23,678.0	19,456.0	2,334.0	93.0	(11,678.0)	(10,910.0)	107.5	107.5	107.5	
Margin %	32.9%	30.6%	30.4%	24.6%	3.7%	0.2%	(22.0%)	(86.1%)	0.2%	0.9%	0.9%	
Earnings from Cont. Ops.	21,053.0	21,048.0	20,899.0	19,868.0	8,017.0	1,675.0	(19,233.0)	(19,683.0)	--	--	--	
Margin %	29.7%	29.2%	26.8%	25.1%	12.7%	3.1%	(36.2%)	(155.4%)	--	--	--	
Net Income	21,053.0	21,048.0	20,899.0	19,868.0	8,014.0	1,689.0	(18,756.0)	(19,196.0)	50.5	50.5	50.5	
Margin %	29.7%	29.2%	26.8%	25.1%	12.7%	3.1%	(35.3%)	(151.5%)	0.1%	0.4%	0.4%	
Diluted EPS Excl. Extra Items	4.5	4.7	4.9	4.9	1.9	0.4	(4.4)	(4.5)	0.0	0.0	0.0	
Growth Over Prior Year	125.1%	5.1%	4.9%	(1.6%)	(60.1%)	(79.4%)	--	(567.9%)	(35.0%)	(35.0%)	(35.0%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	22.49
Shares Out.	4,362.00
Market Capitalization (USD)	98,101.38
- Cash & Short Term Investments	26,075.00
+ Total Debt	50,151.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,657.00
= Total Enterprise Value (USD)	128,834.38
Book Value of Common Equity	99,756.00
+ Pref. Equity	0.00
+ Total Minority Interest	6,657.00
+ Total Debt	50,151.00
= Total Capital	156,564.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	29/03/2025	29/03/2025	29/03/2025	29/03/2025	29/03/2025
TEV/Total Revenue	2.2x	2.4x	10.9x	10.9x	10.9x
TEV/EBITDA	--	219.2x	10.1x	10.1x	10.1x
TEV/EBIT	--	--	64.2x	64.2x	64.2x
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	0.9x	1.0x	0.9x	0.9x	0.9x
Price/Tang BV	1.2x	1.4x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	96.1x	96.1x	96.1x
TEV / EBITDA	219.2x	10.1x	10.1x	10.1x
Price / CF	9.4x	7.8x	7.8x	7.8x
Price / Book	1.0x	0.9x	0.9x	0.9x
Dividend Yield	0.6x	0.5x	0.5x	0.5x



Ticker:	INTC US EQUITY	INTC US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Cost Of Goods Sold	20,261.00	20,676.00	23,154.00	23,663.00	27,111.00	29,825.00	34,255.00	35,209.00	36,188.00	32,517.00	35,756.00
Gross Profit	35,609.00	34,679.00	36,233.00	39,098.00	43,737.00	42,140.00	43,612.00	43,815.00	26,866.00	21,711.00	17,345.00
Selling General & Admin Exp.	8,725.00	8,549.00	10,415.00	8,013.00	6,878.00	6,743.00	6,378.00	9,169.00	7,004.00	5,572.00	12,477.00
R & D Exp.	11,537.00	12,128.00	12,685.00	13,035.00	13,543.00	13,362.00	13,556.00	15,190.00	17,528.00	16,046.00	16,546.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	20,262.00	20,677.00	23,100.00	21,048.00	20,421.00	20,105.00	19,934.00	24,359.00	24,532.00	21,618.00	29,023.00
Operating Income	15,347.00	14,002.00	13,133.00	18,050.00	23,316.00	22,035.00	23,678.00	19,456.00	2,334.00	93.00	(11,678.00)
Interest Expense	192.00	337.00	733.00	646.00	468.00	489.00	629.00	597.00	496.00	878.00	1,034.00
Interest Income	141.00	124.00	222.00	441.00	438.00	483.00	272.00	144.00	589.00	1,335.00	1,245.00
Net Interest Exp.	51.00	213.00	511.00	205.00	30.00	6.00	357.00	453.00	(93.00)	(457.00)	(211.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(505.00)	(423.00)	(314.00)	(2,507.00)	(31.00)	(2,029.00)	(1,757.00)	(2,700.00)	(5,341.00)	(212.00)	(257.00)
EBT Excl. Unusual Items	15,801.00	14,212.00	12,936.00	20,352.00	23,317.00	24,058.00	25,078.00	21,703.00	7,768.00	762.00	(11,210.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	15,801.00	14,212.00	12,936.00	20,352.00	23,317.00	24,058.00	25,078.00	21,703.00	7,768.00	762.00	(11,210.00)
Income Tax Expense	4,097.00	2,792.00	2,620.00	10,751.00	2,264.00	3,010.00	4,179.00	1,835.00	(249.00)	(913.00)	8,023.00
Earnings from Cont. Ops.	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,017.00	1,675.00	(19,233.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	3.00	(14.00)	(477.00)
Net Income	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Abnormal Losses (Gains)	706.00	51.00	832.00	(2,541.00)	(441.00)	(717.00)	(2,643.00)	(1,472.00)	(5,228.00)	(255.00)	5,770.00
Tax Effect on Abnormal Items	(247.10)	(17.85)	0.53	6,431.59	17.84	333.90	(229.88)	412.02	1,097.88	53.55	8,938.97
NI to Common Excl. Extra Items	12,162.90	11,453.15	11,148.53	13,491.59	20,629.84	20,664.90	18,026.12	18,808.02	3,883.88	1,487.55	(4,047.03)
Per Share Items											
Basic EPS	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89	1.95	0.40	(4.38)
Basic EPS Excl. Extra Items	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89	1.95	0.40	(4.38)
Weighted Avg. Basic Shares Out.	4,901.00	4,742.00	4,730.00	4,701.00	4,611.00	4,417.00	4,199.00	4,059.00	4,108.00	4,190.00	4,280.00
Diluted EPS	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86	1.94	0.40	(4.38)
Diluted EPS Excl. Extra Items	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86	1.94	0.40	(4.38)
Weighted Avg. Diluted Shares Out.	5,056.00	4,894.00	4,875.00	4,835.00	4,701.00	4,473.00	4,232.00	4,090.00	4,123.00	4,212.00	4,280.00
Normalized Basic EPS	2.30	2.34	2.72	3.46	4.58	4.87	5.30	5.47	1.84	1.05	(0.13)
Normalized Diluted EPS	2.40	2.34	2.29	2.79	4.39	4.62	4.26	4.60	0.93	0.35	(0.87)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	37.67	39.89	47.74	52.83	26.32	26.50	26.64	28.41	74.83	182.83	-
Supplemental Items											
EBITA	16,516.00	14,892.00	14,657.00	19,427.00	24,881.00	23,842.00	25,614.00	21,473.00	4,419.00	2,042.00	(10,100.00)
EBIT	15,347.00	14,002.00	13,133.00	18,050.00	23,316.00	22,035.00	23,678.00	19,456.00	2,334.00	93.00	(11,678.00)
As Reported Total Revenue*	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Effective Tax Rate %	25.93	19.65	20.25	52.83	9.71	12.51	16.66	8.46	-	-	-
Normalized Net Income	12,162.90	11,453.15	11,148.53	13,491.59	20,629.84	20,664.90	18,026.12	18,808.02	3,856.10	1,481.54	(3,737.53)
Interest Capitalized	276.00	258.00	135.00	313.00	496.00	472.00	338.00	398.00	785.00	1,500.00	1,500.00
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,148.00	1,305.00	1,444.00	1,358.00	1,546.00	1,705.00	1,854.00	2,036.00	3,128.00	3,229.00	3,410.00
Stock-Based Comp., Total	1,148.00	1,305.00	1,444.00	1,358.00	1,546.00	1,705.00	1,854.00	2,036.00	3,128.00	3,229.00	3,410.00

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	2,561.00	15,308.00	5,560.00	3,433.00	3,019.00	4,194.00	5,865.00	4,827.00	11,144.00	7,079.00	8,249.00
Short Term Investments	11,493.00	10,005.00	11,539.00	10,569.00	8,631.00	8,929.00	18,030.00	23,586.00	17,194.00	17,955.00	13,813.00
Total Cash & ST Investments	14,054.00	25,313.00	17,099.00	14,002.00	11,650.00	13,123.00	23,895.00	28,413.00	28,338.00	25,034.00	22,062.00
Accounts & Notes Receivable	4,427.00	4,787.00	4,690.00	5,607.00	6,722.00	7,659.00	6,782.00	9,457.00	4,133.00	3,402.00	3,478.00
Total Receivables	4,427.00	4,787.00	4,690.00	5,607.00	6,722.00	7,659.00	6,782.00	9,457.00	4,133.00	3,402.00	3,478.00
Inventories	4,273.00	5,167.00	5,553.00	6,983.00	7,253.00	8,744.00	8,427.00	10,776.00	13,224.00	11,127.00	12,198.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	4,976.00	5,089.00	8,166.00	2,908.00	3,162.00	1,713.00	8,145.00	9,072.00	4,712.00	3,706.00	9,586.00
Total Current Assets	27,730.00	40,356.00	35,508.00	29,500.00	28,787.00	31,239.00	47,249.00	57,718.00	50,407.00	43,269.00	47,324.00
Net Property, Plant & Equipment	33,238.00	31,858.00	36,171.00	41,109.00	48,976.00	56,014.00	57,188.00	63,794.00	81,347.00	97,152.00	108,376.00
Long-term Investments	7,986.00	7,851.00	9,804.00	11,377.00	8,360.00	7,760.00	7,326.00	7,122.00	10,463.00	10,454.00	9,913.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	22,946.00	23,000.00	31,844.00	41,263.00	41,840.00	41,511.00	41,328.00	39,772.00	39,886.00	40,697.00	30,872.00
Total Assets	91,900.00	103,065.00	113,327.00	123,249.00	127,963.00	136,524.00	153,091.00	168,406.00	182,103.00	191,572.00	196,485.00
LIABILITIES											
Accrued Exp.	9,462.00	8,782.00	9,555.00	11,061.00	11,541.00	14,489.00	16,669.00	16,048.00	15,942.00	16,080.00	17,625.00
Short-term Borrowings	1,596.00	2,634.00	4,634.00	1,776.00	1,261.00	3,868.00	2,677.00	4,771.00	4,540.00	2,430.00	3,910.00
Accounts Payable	2,748.00	2,063.00	2,475.00	2,928.00	3,824.00	4,128.00	5,581.00	5,747.00	9,595.00	8,578.00	12,556.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	1,076.00	2,251.00	1,107.00	1,756.00
Other Current Liabilities	2,205.00	2,188.00	3,638.00	1,656.00	-	(175.00)	(173.00)	(180.00)	(173.00)	(142.00)	(181.00)
Total Current Liabilities	16,011.00	15,667.00	20,302.00	17,421.00	16,626.00	22,310.00	24,754.00	27,462.00	32,155.00	28,053.00	35,666.00
Long-Term Debt	12,059.00	20,036.00	20,649.00	25,037.00	25,098.00	25,683.00	34,251.00	33,805.00	37,920.00	47,267.00	46,561.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	7,053.00	6,277.00	5,268.00	10,906.00	11,257.00	10,872.00	13,048.00	11,748.00	8,742.00	6,287.00	9,226.00
Total Liabilities	35,123.00	41,980.00	46,219.00	53,364.00	52,981.00	58,865.00	72,053.00	73,015.00	78,817.00	81,607.00	91,453.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	1,863.00	4,375.00	5,762.00
Additional Paid In Capital	21,781.00	23,411.00	25,373.00	26,074.00	25,365.00	25,261.00	25,556.00	28,006.00	31,580.00	36,649.00	50,949.00
Retained Earnings	33,418.00	37,614.00	40,747.00	42,083.00	50,172.00	53,523.00	56,233.00	68,265.00	70,405.00	69,156.00	49,032.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	1,578.00	60.00	988.00	1,728.00	(555.00)	(1,125.00)	(751.00)	(880.00)	(562.00)	(215.00)	(711.00)
Total Common Equity	56,777.00	61,085.00	67,108.00	69,885.00	74,982.00	77,659.00	81,038.00	95,391.00	103,286.00	109,965.00	105,032.00
Total Equity	56,777.00	61,085.00	67,108.00	69,885.00	74,982.00	77,659.00	81,038.00	95,391.00	103,286.00	109,965.00	105,032.00
Total Liabilities And Equity	91,900.00	103,065.00	113,327.00	123,249.00	127,963.00	136,524.00	153,091.00	168,406.00	182,103.00	191,572.00	196,485.00
Supplemental Items											
Total Shares Out. on Filing Date	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00	4,137.00	4,228.00	4,330.00
Total Shares Out. on Balance Sheet Date	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00	4,137.00	4,228.00	4,330.00
Book Value/Share	11.96	12.93	14.19	14.91	16.60	18.10	19.95	23.44	24.52	24.97	22.93
Tangible Book Value	41,470.00	45,820.00	43,515.00	32,751.00	38,633.00	40,556.00	45,041.00	61,158.00	67,814.00	73,410.00	70,886.00
Tangible Book Value/Share	8.73	9.70	9.20	6.99	8.55	9.45	11.09	15.03	16.39	17.36	16.37
Total Debt	13,655.00	22,670.00	25,283.00	26,813.00	26,359.00	29,551.00	36,928.00	38,576.00	42,460.00	49,697.00	50,471.00
Net Debt	(7,496.00)	(8,603.00)	2,004.00	4,232.00	8,667.00	12,461.00	7,881.00	3,865.00	8,210.00	18,834.00	23,026.00
Total Minority Interest	-	-	-	-	-	-	-	-	1,863.00	4,375.00	5,762.00
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	462.00	532.00	695.00	738.00	813.00	840.00	908.00	1,441.00	1,517.00	1,166.00	1,344.00
Work in Progress Inventory	2,375.00	2,893.00	3,190.00	4,213.00	4,511.00	6,225.00	5,693.00	6,656.00	7,565.00	6,203.00	7,432.00
Finished Goods Inventory	1,436.00	1,742.00	1,668.00	2,032.00	1,929.00	1,679.00	1,826.00	2,679.00	4,142.00	3,758.00	3,422.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	38.00	40.00	37.00	25.00	-	-	-	-	-	-	-
Full Time Employees	106,700.00	107,300.00	106,000.00	102,700.00	107,400.00	110,800.00	110,600.00	121,100.00	131,900.00	124,800.00	108,900.00

Intel Corp
Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	11,704.00	11,420.00	10,316.00	9,601.00	21,053.00	21,048.00	20,899.00	19,868.00	8,014.00	1,689.00	(18,756.00)
Depreciation & Amort., Total	8,549.00	8,711.00	7,790.00	8,129.00	9,085.00	10,826.00	12,239.00	11,792.00	13,035.00	9,602.00	11,379.00
Other Non-Cash Adj	1,655.00	642.00	1,663.00	729.00	1,505.00	3,148.00	338.00	3,663.00	(2,386.00)	2,298.00	16,785.00
Changes in Non-Cash Capital	(1,490.00)	(1,756.00)	2,039.00	3,651.00	(2,211.00)	(1,877.00)	2,388.00	(5,332.00)	(3,230.00)	(2,118.00)	(1,120.00)
Cash from Ops.	20,418.00	19,017.00	21,808.00	22,110.00	29,432.00	33,145.00	35,864.00	29,991.00	15,433.00	11,471.00	8,288.00
Capital Expenditure	(10,105.00)	(7,326.00)	(9,625.00)	(11,778.00)	(15,181.00)	(16,213.00)	(14,453.00)	(20,329.00)	(25,050.00)	(25,750.00)	(23,944.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	(1,377.00)	(2,011.00)	(963.00)	(1,619.00)	(874.00)	(522.00)	(720.00)	(613.00)	(510.00)	(399.00)	-
Proceeds from Investment	8,944.00	6,168.00	6,734.00	8,923.00	2,802.00	2,688.00	910.00	581.00	4,961.00	472.00	-
Divestitures	-	-	-	-	548.00	-	-	-	6,579.00	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	(7,367.00)	(5,014.00)	(21,963.00)	(11,288.00)	1,466.00	(358.00)	(7,261.00)	(4,806.00)	3,789.00	1,636.00	5,688.00
Cash from Investing	(9,905.00)	(8,183.00)	(25,817.00)	(15,762.00)	(11,239.00)	(14,405.00)	(21,524.00)	(25,167.00)	(10,231.00)	(24,041.00)	(18,256.00)
Net Short Term Debt Issued/Repaid	235.00	(474.00)	(15.00)	12.00	-	-	-	-	3,945.00	(3,944.00)	-
Long-Term Debt Issued	-	9,581.00	2,734.00	7,716.00	423.00	3,392.00	10,247.00	4,974.00	6,548.00	11,391.00	2,975.00
Long-Term Debt Repaid	-	-	(1,500.00)	(8,080.00)	(3,026.00)	(2,627.00)	(4,525.00)	(2,500.00)	(5,329.00)	(519.00)	(2,288.00)
Total Debt Issued/Repaid	235.00	9,107.00	1,219.00	(352.00)	(2,603.00)	765.00	5,722.00	2,474.00	5,164.00	6,928.00	687.00
Pref. Dividends Paid	(4,409.00)	(4,556.00)	(4,925.00)	(5,072.00)	(5,541.00)	(5,576.00)	(5,568.00)	(5,644.00)	(5,997.00)	(3,088.00)	(1,599.00)
Total Dividends Paid	(4,409.00)	(4,556.00)	(4,925.00)	(5,072.00)	(5,541.00)	(5,576.00)	(5,568.00)	(5,644.00)	(5,997.00)	(3,088.00)	(1,599.00)
Increase in Capital Stocks	1,782.00	1,025.00	1,108.00	770.00	555.00	750.00	897.00	1,020.00	977.00	4,001.00	987.00
Decrease in Capital Stocks	(11,117.00)	(2,676.00)	(2,587.00)	(3,615.00)	(10,730.00)	(13,576.00)	(14,229.00)	(2,415.00)	-	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(117.00)	(987.00)	(554.00)	(206.00)	(288.00)	72.00	509.00	(1,297.00)	971.00	664.00	11,063.00
Cash from Financing	(13,626.00)	1,913.00	(5,739.00)	(8,475.00)	(18,607.00)	(17,565.00)	(12,669.00)	(5,862.00)	1,115.00	8,505.00	11,138.00
Net Change in Cash	(3,113.00)	12,747.00	(9,748.00)	(2,127.00)	(414.00)	1,175.00	1,671.00	(1,038.00)	6,317.00	(4,065.00)	1,170.00
Supplemental Items											
Cash Interest Paid	167.00	186.00	682.00	624.00	448.00	469.00	594.00	545.00	459.00	613.00	987.00
Cash Taxes Paid	4,639.00	3,439.00	877.00	3,824.00	3,813.00	2,110.00	2,436.00	2,263.00	4,282.00	2,621.00	2,202.00
Free Cash Flow	10,313.00	11,691.00	12,183.00	10,332.00	14,251.00	16,932.00	21,411.00	9,662.00	(9,617.00)	(14,279.00)	(15,656.00)
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: INTC US EQUITY

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Period Type

Annuals

Consolidated

Yes

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Intel Corp

Sector: Tecnología de la información

Industry: Semiconductores y equipo relac

Sub-Industry: Semiconductores

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
TEV / LTM Total Revenue	Close	3.1x	2.8x	2.9x	3.5x	3.1x	3.8x	2.6x	2.7x	1.9x	4.3x	2.2x
	Average	2.6x	2.6x	2.7x	3.0x	3.7x	3.3x	3.4x	3.0x	2.1x	2.4x	2.9x
	High	3.2x	3.1x	3.1x	3.8x	4.3x	3.9x	4.2x	3.7x	2.9x	4.3x	4.3x
	Low	2.0x	2.1x	2.3x	2.7x	3.1x	2.9x	2.6x	2.6x	1.4x	1.8x	1.9x
TEV / LTM EBITDA	Close	7.1x	6.9x	8.3x	8.4x	6.8x	8.2x	5.5x	6.8x	7.7x	23.8x	--
	Average	6.7x	6.1x	6.6x	8.6x	8.8x	7.3x	7.4x	6.5x	5.2x	9.8x	15.8x
	High	8.3x	7.2x	8.3x	10.7x	10.3x	8.4x	9.2x	7.9x	7.7x	23.8x	23.5x
	Low	5.1x	4.8x	5.5x	7.6x	6.9x	6.3x	5.6x	5.6x	3.4x	7.3x	10.5x
TEV / LTM EBIT	Close	11.1x	11.2x	13.2x	12.2x	9.4x	12.3x	8.4x	10.9x	50.7x	2067.2x	--
	Average	11.1x	9.5x	10.7x	13.7x	12.8x	10.2x	11.1x	9.9x	8.5x	72.2x	1367.1x
	High	13.8x	11.2x	13.2x	17.1x	15.0x	12.4x	13.8x	12.1x	50.6x	2062.0x	2036.1x
	Low	8.5x	7.5x	8.9x	12.2x	9.5x	8.7x	8.5x	8.5x	5.5x	48.1x	912.1x
Price / LTM EPS	Close	15.6x	15.0x	15.8x	16.5x	10.6x	13.0x	11.0x	11.2x	28.4x	143.3x	--
	Average	16.1x	13.4x	14.3x	16.5x	17.5x	11.7x	11.9x	13.1x	8.5x	36.7x	88.9x
	High	20.1x	15.5x	16.3x	20.8x	20.4x	13.6x	14.8x	16.0x	28.4x	143.3x	141.3x
	Low	12.6x	10.8x	12.1x	14.6x	10.6x	9.9x	9.5x	11.0x	5.4x	26.7x	53.9x
Price / Book Value	Close	3.1x	2.7x	2.6x	3.1x	2.8x	3.3x	2.4x	2.2x	1.1x	2.0x	0.9x
	Average	2.6x	2.7x	2.6x	2.7x	3.3x	3.1x	3.0x	2.8x	1.7x	1.4x	1.2x
	High	3.2x	3.1x	2.9x	3.4x	3.8x	3.6x	3.8x	3.4x	2.4x	2.1x	2.0x
	Low	2.0x	2.2x	2.2x	2.4x	2.8x	2.6x	2.4x	2.2x	1.1x	1.0x	0.8x
Price / Tangible Book Value	Close	4.3x	3.6x	3.9x	6.6x	5.5x	6.4x	4.2x	3.4x	1.6x	2.9x	1.2x
	Average	3.5x	3.7x	3.4x	4.1x	7.0x	6.0x	5.8x	5.0x	2.6x	2.1x	1.8x
	High	4.4x	4.3x	3.9x	6.6x	8.2x	7.0x	7.2x	6.2x	3.7x	3.1x	2.9x
	Low	2.7x	3.0x	2.9x	3.6x	5.5x	5.1x	4.2x	3.4x	1.6x	1.5x	1.1x
Price / Cash Flow	Close	9.0x	8.7x	7.9x	9.8x	7.3x	8.0x	5.5x	6.9x	7.0x	18.4x	10.5x
	Average	7.2x	7.7x	8.3x	8.2x	10.4x	8.0x	7.3x	6.5x	5.3x	9.0x	11.4x
	High	9.0x	8.9x	9.5x	10.3x	12.1x	9.4x	9.1x	8.0x	7.6x	18.4x	18.1x
	Low	5.6x	6.2x	7.0x	7.3x	7.3x	6.8x	5.5x	5.5x	3.4x	6.6x	6.9x
TEV / LTM FCF	Close	17.8x	14.2x	14.1x	21.0x	15.1x	15.7x	9.2x	21.6x	--	--	--
	Average	14.9x	15.3x	13.5x	14.7x	22.3x	16.6x	14.3x	11.0x	16.3x	--	--
	High	18.6x	17.7x	15.5x	21.0x	26.0x	19.4x	17.9x	21.6x	23.5x	--	--
	Low	11.6x	12.3x	11.4x	13.0x	15.1x	14.1x	9.2x	9.2x	10.5x	--	--
Dividend Yield	Close	2.4	2.7	2.9	2.3	2.6	2.1	2.8	2.7	5.5	1.5	1.9
	Average	3.0	2.8	2.9	2.8	2.2	2.4	2.3	2.4	3.8	4.4	2.6
	High	3.8	3.5	3.4	3.1	2.6	2.8	2.9	2.8	5.6	5.9	3.9
	Low	2.4	2.4	2.5	2.2	1.9	2.0	1.8	1.9	2.5	1.5	1.5

Accounting Mixed

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26	4Q26	1Q27	2Q27	3Q27	4Q27	1Q28	2Q28	3Q28	4Q28	1Q29	2Q29	3Q29	4Q29	1Q30	2Q30	3Q30	4Q30	1Q31	2Q31	3Q31	4Q31	1Q32	2Q32	3Q32	4Q32	1Q33	2Q33	3Q33	4Q33	1Q34	2Q34	3Q34	4Q34	1Q35	2Q35	3Q35	4Q35	1Q36	2Q36	3Q36	4Q36	1Q37	2Q37	3Q37	4Q37	1Q38	2Q38	3Q38	4Q38	1Q39	2Q39	3Q39	4Q39	1Q40	2Q40	3Q40	4Q40	1Q41	2Q41	3Q41	4Q41	1Q42	2Q42	3Q42	4Q42	1Q43	2Q43	3Q43	4Q43	1Q44	2Q44	3Q44	4Q44	1Q45	2Q45	3Q45	4Q45	1Q46	2Q46	3Q46	4Q46	1Q47	2Q47	3Q47	4Q47	1Q48	2Q48	3Q48	4Q48	1Q49	2Q49	3Q49	4Q49	1Q50	2Q50	3Q50	4Q50	1Q51	2Q51	3Q51	4Q51	1Q52	2Q52	3Q52	4Q52	1Q53	2Q53	3Q53	4Q53	1Q54	2Q54	3Q54	4Q54	1Q55	2Q55	3Q55	4Q55	1Q56	2Q56	3Q56	4Q56	1Q57	2Q57	3Q57	4Q57	1Q58	2Q58	3Q58	4Q58	1Q59	2Q59	3Q59	4Q59	1Q60	2Q60	3Q60	4Q60	1Q61	2Q61	3Q61	4Q61	1Q62	2Q62	3Q62	4Q62	1Q63	2Q63	3Q63	4Q63	1Q64	2Q64	3Q64	4Q64	1Q65	2Q65	3Q65	4Q65	1Q66	2Q66	3Q66	4Q66	1Q67	2Q67	3Q67	4Q67	1Q68	2Q68	3Q68	4Q68	1Q69	2Q69	3Q69	4Q69	1Q70	2Q70	3Q70	4Q70	1Q71	2Q71	3Q71	4Q71	1Q72	2Q72	3Q72	4Q72	1Q73	2Q73	3Q73	4Q73	1Q74	2Q74	3Q74	4Q74	1Q75	2Q75	3Q75	4Q75	1Q76	2Q76	3Q76	4Q76	1Q77	2Q77	3Q77	4Q77	1Q78	2Q78	3Q78	4Q78	1Q79	2Q79	3Q79	4Q79	1Q80	2Q80	3Q80	4Q80	1Q81	2Q81	3Q81	4Q81	1Q82	2Q82	3Q82	4Q82	1Q83	2Q83	3Q83	4Q83	1Q84	2Q84	3Q84	4Q84	1Q85	2Q85	3Q85	4Q85	1Q86	2Q86	3Q86	4Q86	1Q87	2Q87	3Q87	4Q87	1Q88	2Q88	3Q88	4Q88	1Q89	2Q89	3Q89	4Q89	1Q90	2Q90	3Q90	4Q90	1Q91	2Q91	3Q91	4Q91	1Q92	2Q92	3Q92	4Q92	1Q93	2Q93	3Q93	4Q93	1Q94	2Q94	3Q94	4Q94	1Q95	2Q95	3Q95	4Q95	1Q96	2Q96	3Q96	4Q96	1Q97	2Q97	3Q97	4Q97	1Q98	2Q98	3Q98	4Q98	1Q99	2Q99	3Q99	4Q99	1Q00	2Q00	3Q00	4Q00	1Q01	2Q01	3Q01	4Q01	1Q02	2Q02	3Q02	4Q02	1Q03	2Q03	3Q03	4Q03	1Q04	2Q04	3Q04	4Q04	1Q05	2Q05	3Q05	4Q05	1Q06	2Q06	3Q06	4Q06	1Q07	2Q07	3Q07	4Q07	1Q08	2Q08	3Q08	4Q08	1Q09	2Q09	3Q09	4Q09	1Q10	2Q10	3Q10	4Q10	1Q11	2Q11	3Q11	4Q11	1Q12	2Q12	3Q12	4Q12	1Q13	2Q13	3Q13	4Q13	1Q14	2Q14	3Q14	4Q14	1Q15	2Q15	3Q15	4Q15	1Q16	2Q16	3Q16	4Q16	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	3Q26	4Q26	1Q27	2Q27	3Q27	4Q27	1Q28	2Q28	3Q28	4Q28	1Q29	2Q29	3Q29	4Q29	1Q30	2Q30	3Q30	4Q30	1Q31	2Q31	3Q31	4Q31	1Q32	2Q32
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Ticker: INTC US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

	-1Q	-3Q	-2Q	-1Q	0Q
WACC					
For the Fiscal Period Ending	30/03/2024	29/06/2024	28/09/2024	28/12/2024	29/03/2025
	%	%	%	%	%
Equity	10.8%	11.3%	13.8%	14.0%	13.3%
Cost of Equity	78.2%	71.4%	67.2%	63.5%	66.4%
+ Debt	5.6%	5.9%	5.2%	2.6%	6.0%
Cost of Debt	21.8%	28.6%	32.8%	36.5%	33.6%
+ Preferred Equity	--	--	--	--	--
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	9.7%	9.8%	10.9%	9.9%	10.8%

Capital Structure										
For the Fiscal Period Ending Currency	30/03/2024 USD		29/06/2024 USD		28/09/2024 USD		28/12/2024 USD		29/03/2025 USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Held Market Fin										
CT Borrowings	4,581.0	1.9%	4,695.0	2.5%	3,765.0	2.5%	3,910.0	2.8%	5,240.0	3.5%
LT Borrowings	47,869.0	19.9%	48,334.0	26.1%	46,471.0	30.3%	46,561.0	33.6%	44,911.0	30.1%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	240,481.7	100.0%	185,456.7	100.0%	153,264.2	100.0%	138,370.0	100.0%	149,212.0	100.0%

Debt Summary Data											
For the Fiscal Period Ending											
Currency	30/03/2024		29/06/2024		28/09/2024		28/12/2024		29/03/2025		
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Nonresidential Borrower	--	--	--	--	--	--	3,700.0	7.3%	--	--	
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--	
Total Capital Leases	--	--	--	--	--	--	--	--	--	--	
General/Other Borrowings	--	--	--	--	50,236.0	100.0%	--	--	50,151.0	100.0%	
Total Principal Due	52,450.0	100.0%	53,029.0	100.0%	50,236.0	100.0%	50,471.0	100.0%	50,151.0	100.0%	
Total Debt Outstanding	52,450.0		53,029.0		50,236.0		50,471.0		50,151.0		

[illegible]

Credit Ratios	2.4x	1.9x	11.9x	--	40.7x
Net Debt/EBITDA	2.4x	1.9x	11.9x	--	40.7x
Total Debt/EBITDA	5.1x	5.5x	28.9x	--	84.7x
Operating Income/Total Debt	0.0x	0.0x	-0.2x	0.0x	0.0x
LTM FCF/Total Debt	-0.2x	-0.2x	-0.3x	-0.3x	-0.3x
LTM CFF/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
FRIT/Interest Expense	-4.1x	-6.7x	-36.5x	1.8x	-1.0x
FRIT/Total Interest Expense	-1.7x	-2.9x	-14.2x	0.6x	-0.5x
Degree of Financial Leverage	--	--	--	2.3x	--
EBITDA-CAPEX/Interest Expense	-7.2x	-7.6x	-18.6x	-4.4x	-4.6x
EBITDA/Total Interest Expense	2.4x	0.9x	4.8x	--	3.9x

Debt Schedule									
Debt Schedule In Yr 1	--	--	--	--	--	3,750.0	7.4%	--	--
Debt Schedule In Yr 2	--	--	--	--	--	2,500.0	4.9%	--	--
Debt Schedule In Yr 3	--	--	--	--	--	3,826.0	7.5%	--	--
Debt Schedule In Yr 4	--	--	--	--	--	3,173.0	6.2%	--	--
Debt Schedule In Yr 5	--	--	--	--	--	3,288.0	6.4%	--	--
Debt Schedule - Years 2-3	--	--	--	--	--	12,426.0	12.4%	--	--
Debt Schedule - Years 4-5	--	--	--	--	--	6,461.0	12.7%	--	--
Debt Schedule - Years 2-5	--	--	--	--	--	12,787.0	25.1%	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	36,448.0	67.6%	--	--
Debt Schedule - Total Debt	\$2,450.0	100.0%	\$3,029.0	100.0%	\$50,236.0	\$9,585.0	100.0%	\$5,151.0	100.0%

[illegible]

Operating Leases (Rental Expense) Schedule									
Rental Expense - Year 1	--	--	--	--	--	112.0	24.8%	--	--
Rental Expense - Year 2	--	--	--	--	--	74.0	16.4%	--	--
Rental Expense - Year 3	--	--	--	--	--	59.0	13.1%	--	--
Rental Expense - Year 4	--	--	--	--	--	46.0	10.2%	--	--
Rental Expense - Year 5	--	--	--	--	--	42.0	9.3%	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--	113.0	29.4%	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--	88.0	19.5%	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--	271.0	48.9%	--	--
Rental Expense Beyond Year 5	--	--	--	--	--	119.0	26.3%	--	--
Total Leaseable Income	--	--	--	--	--				
Future Min Oper Lease Obligations	--	--	--	--	--	452.0	100.0%	--	--

Contractual Obligation Schedule							
Contractual Obligations - Year 1	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--
Contractual Obligations- Years 2 - 5	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--

Purchase Obligations	--	--	--	27,000.0	--
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Interest Rate Data					
W/Avg. Interest Rate - Long-term Debt	2017	2018	2019	2020	2021
	3.5%	3.5%	3.5%	3.5%	3.5%

Ticker:INTC US EQUITY

INTC US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product							26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
Product	34,872.00	32,219.00	32,908.00	34,003.00	37,004.00	37,146.00	40,535.00	69,532.00	57,038.00	48,285.00	49,471.00
Intel Foundry	14,396.00	15,981.00	17,236.00	19,064.00	22,991.00	23,481.00	23,413.00	22,849.00	27,491.00	18,504.00	17,317.00
All Other	2,146.00	2,597.00	2,638.00	3,520.00	4,307.00	4,700.00	7,132.00	9,137.00	5,530.00	5,463.00	3,601.00
Corporate	2,142.00	2,298.00	2,576.00	3,169.00	4,153.00	4,362.00	5,091.00	(22,494.00)	(27,005.00)	(18,024.00)	(17,288.00)
Client Computing	2,010.00	2,260.00	2,360.00	1,902.00	2,123.00	1,987.00	967.00	-	-	-	-
	304.00	-	1,669.00	1,103.00	270.00	289.00	715.00	-	-	-	-
	-	-	-	-	-	-	651.00	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Revenue	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00	54,228.00	53,101.00
China	14,317.00	11,679.00	13,977.00	14,796.00	18,824.00	20,026.00	20,257.00	21,141.00	17,125.00	14,854.00	15,532.00
United States	11,573.00	11,544.00	12,957.00	14,285.00	15,409.00	15,650.00	17,845.00	16,061.00	16,529.00	13,958.00	12,994.00
	11,197.00	11,121.00	12,780.00	12,543.00	14,303.00	15,617.00	16,573.00	14,254.00	11,449.00	9,947.00	10,187.00
	9,828.00	10,661.00	9,953.00	10,619.00	11,666.00	10,614.00	11,605.00	14,107.00	9,664.00	8,602.00	7,804.00
	8,955.00	10,350.00	9,720.00	10,518.00	10,646.00	10,058.00	11,587.00	13,461.00	8,287.00	6,867.00	6,584.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
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	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:INTC US EQUITY

SortAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022	30/12/2023	28/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	192.00	146.00	130.00	84.00	65.00	54.00	49.00	54.00	58.00	36.00	33.00
Interest Cost	115.00	96.00	106.00	117.00	113.00	113.00	97.00	91.00	91.00	127.00	122.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	201.00	224.00	415.00	243.00	197.00	135.00	164.00	162.00	139.00	107.00	69.00
Other Postretirement Cost											
Service Cost	26.00	30.00	130.00	84.00	--	--	--	--	--	--	--
Interest Cost	23.00	21.00	106.00	117.00	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	17.00	26.00	156.00	--	--	--	--	--	--	--	-
Pension Funded Status											
Fair Value of Plan Assets	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00	2,130.00	2,212.00	2,142.00
Actual Return (Loss) on Plan Assets	110.00	38.00	81.00	136.00	(38.00)	193.00	203.00	145.00	(478.00)	151.00	121.00
Employer Contribution	73.00	72.00	416.00	471.00	480.00	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	3,315.00	3,130.00	3,640.00	3,842.00	3,433.00	4,284.00	4,929.00	4,456.00	2,705.00	2,825.00	2,646.00
Over(Under) Funded Pension	(1,675.00)	(1,492.00)	(1,944.00)	(1,555.00)	(882.00)	(1,630.00)	(2,051.00)	(1,639.00)	(575.00)	(613.00)	(504.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	49.47	52.33	46.59	59.53	74.31	61.95	58.39	63.22	78.74	78.30	80.95
Other Postretirement Funded Status											
Fair Value of Plan Assets	427.00	410.00	1,696.00	2,287.00	563.00	553.00	600.00	669.00	501.00	548.00	542.00
Actual Return (Loss) on Plan Assets	33.00	6.00	81.00	136.00	--	--	--	--	--	--	--
Employer Contribution	-	1.00	416.00	471.00	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	546.00	560.00	3,640.00	3,842.00	567.00	633.00	741.00	682.00	527.00	490.00	493.00
Over(Under) Funded Post Ret Benefits	(119.00)	(150.00)	(1,944.00)	(1,555.00)	(4.00)	(80.00)	(141.00)	(13.00)	(26.00)	58.00	49.00
Other Post-Retirement Funding Ratio	78.21	73.21	46.59	59.53	99.29	87.36	80.97	98.09	95.07	111.84	109.94
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	5.40	6.10	5.50	4.60	4.70	4.70	3.30	2.70	3.20	5.00	5.10
Discount Rate used on Plan Liabilities	3.80	4.00	3.30	3.00	3.00	3.40	2.30	1.90	2.20	4.90	4.50
Rate of Compensation Increase	3.80	3.70	3.80	3.60	3.30	3.50	3.20	3.20	3.20	3.70	3.30
Other Postretirement Benefits											
Expected Return on Plan Assets	7.40	7.40	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	4.10	4.10	--	--	3.80	3.30	2.40	2.80	5.60	5.30	5.70
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00	2,130.00	2,212.00	2,142.00
Asset Category - Equities %	52.93	43.53	19.34	20.68	10.23	10.47	11.12	12.14	13.94	17.31	16.06
Asset Category - Debt %	44.51	54.88	17.92	20.33	4.35	4.48	4.69	5.04	6.10	7.41	7.75
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	1.34	1.34	1.18	5.33	1.61	0.79	0.76	0.78	0.94	0.77	0.65
Asset Category - Other %	1.22	0.24	61.56	52.82	83.81	84.25	83.43	82.04	79.01	74.50	75.54
Expected Pension Payments											
Year 1	121.00	83.00	103.00	125.00	117.00	151.00	158.00	147.00	125.00	95.00	145.00
Year 2	80.00	89.00	113.00	117.00	111.00	145.00	151.00	144.00	113.00	97.00	86.00
Year 3	89.00	100.00	110.00	115.00	113.00	139.00	155.00	141.00	118.00	101.00	95.00
Year 4	99.00	104.00	113.00	121.00	115.00	135.00	149.00	142.00	126.00	106.00	97.00
Year 5	104.00	107.00	119.00	124.00	115.00	132.00	154.00	146.00	129.00	109.00	106.00
Beyond Year 5	599.00	613.00	628.00	673.00	603.00	694.00	814.00	765.00	700.00	638.00	623.00
Expected Postretirement Benefits											
Year 1	14.00	19.00	29.00	28.00	28.00	28.00	37.00	37.00	40.00	34.00	37.00
Year 2	16.00	21.00	31.00	29.00	30.00	30.00	38.00	38.00	41.00	35.00	45.00
Year 3	19.00	24.00	33.00	30.00	31.00	31.00	39.00	39.00	41.00	35.00	45.00
Year 4	21.00	27.00	35.00	31.00	32.00	32.00	40.00	41.00	43.00	35.00	44.00
Year 5	24.00	31.00	38.00	32.00	33.00	34.00	41.00	42.00	44.00	36.00	44.00
Beyond Year 5	163.00	214.00	238.00	179.00	181.00	183.00	218.00	219.00	222.00	187.00	209.00

Ticker:	INTC US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

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